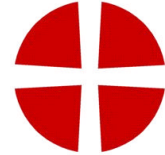




**THE TRUSTEES FOR
METHODIST CHURCH PURPOSES**
A body corporate established by the Methodist Church Act 1939
CENTRAL BUILDINGS, OLDHAM STREET, MANCHESTER M1 1JQ
tmcp@tmcp.methodist.org.uk



Tel: 0161 235 6770
Fax: 0161 236 0752
If telephoning please ask for Finance

Investment Schedule

Circuit _____ **Circuit No:** _____

Church _____

Title of Fund _____

If the capital is for addition to an existing Trust held with us, please quote the Trust number _____

Amount of cash for investment £ _____
(or nominal amount of stock to be transferred, in which case give name of the stock
_____)

Source and purpose of the fund (please tick, if details are required, either attach letter or use back of form)

- | | | |
|--|------------------|---|
| | Surplus Balances | (Please state source in order to comply with Money Laundering Regulations 1993) |
| | Bequest | (Will extract essential) |
| | Gift | (Please quote precise conditions) |
| | Special fund | (Please quote terms under which funds were raised – e.g. Development Fund) |

Investment Media

The Managing Trustees are responsible for choosing the investment medium or media, (subject to the legal limitations on Trustee investment) and for reviewing their investments regularly. We are not permitted to give investment advice, but the Central Finance Board of the Methodist Church may be contacted at 4th Floor, Friendly House, 52/58 Tabernacle Street, London EC2 4NJ on Tel No. 0207 251 5060, Fax No. 0207 251 4914 or e-mail peter.forward@cfbmethodistchurch.org.uk. However, it is recommended that independent financial advice is sought before instructing us.

Type of investment(s) desired _____

Payment of Trust Income

Income received by the trust is usually accumulated within the trust unless we are instructed that it is remitted to either the Church's Central Finance Board deposit account **or** Bank account by providing account details in full (overleaf).

The Trustees for Methodist Church Purposes are requested to remit the income until further notice direct to the Church's bank or Central Finance Board deposit account. Details of the account to be credited are as follows:-

Name of Bank _____

Address _____

_____ Post Code _____

Bank A/c no. _____ Bank Sort Code _____

Name of A/c _____

CFB Deposit A/c No _____

Statements

Annual Trust Statements as at 31 August will be sent each September via the Superintendent Minister of the Circuit, but statements can be requested from us at any time through the year.

Name: _____

Position: _____

Signature: _____

Address: _____

_____ Post Code: _____

Please return this form to:

*The Trustees for Methodist Church Purposes
Finance Section, Central Buildings, Oldham Street, Manchester M1 1JQ*